



Redefining decentralized markets.

Astrovault re-envision the AMM model with a novel monetization approach.



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Liquidity is expensive for:



Exchanges

Rely on hyperinflationary dilution of their native token to provide unsustainable APRs



Retail Users

Risk is rewarded with “farming tokens” that decay in the long run due to constant sell pressure



Emerging Teams

Robust liquidity matching via large investors typically requires prohibitively high token payments



Astrovault decentralizes the costs.



Astrovault

- Diversified revenue base
- Stakes liquidity to Astrovault validators on each network
- Rewards are repurposed into LP



Retail Users


- Improved LP risk-reward
- Lower trade fees
- Superior & sustainable APRs paid in a variety of tokens



Emerging Teams

- Free to list
- ARCH- and AXV-based liquidity matching
- Infrastructure provisioning



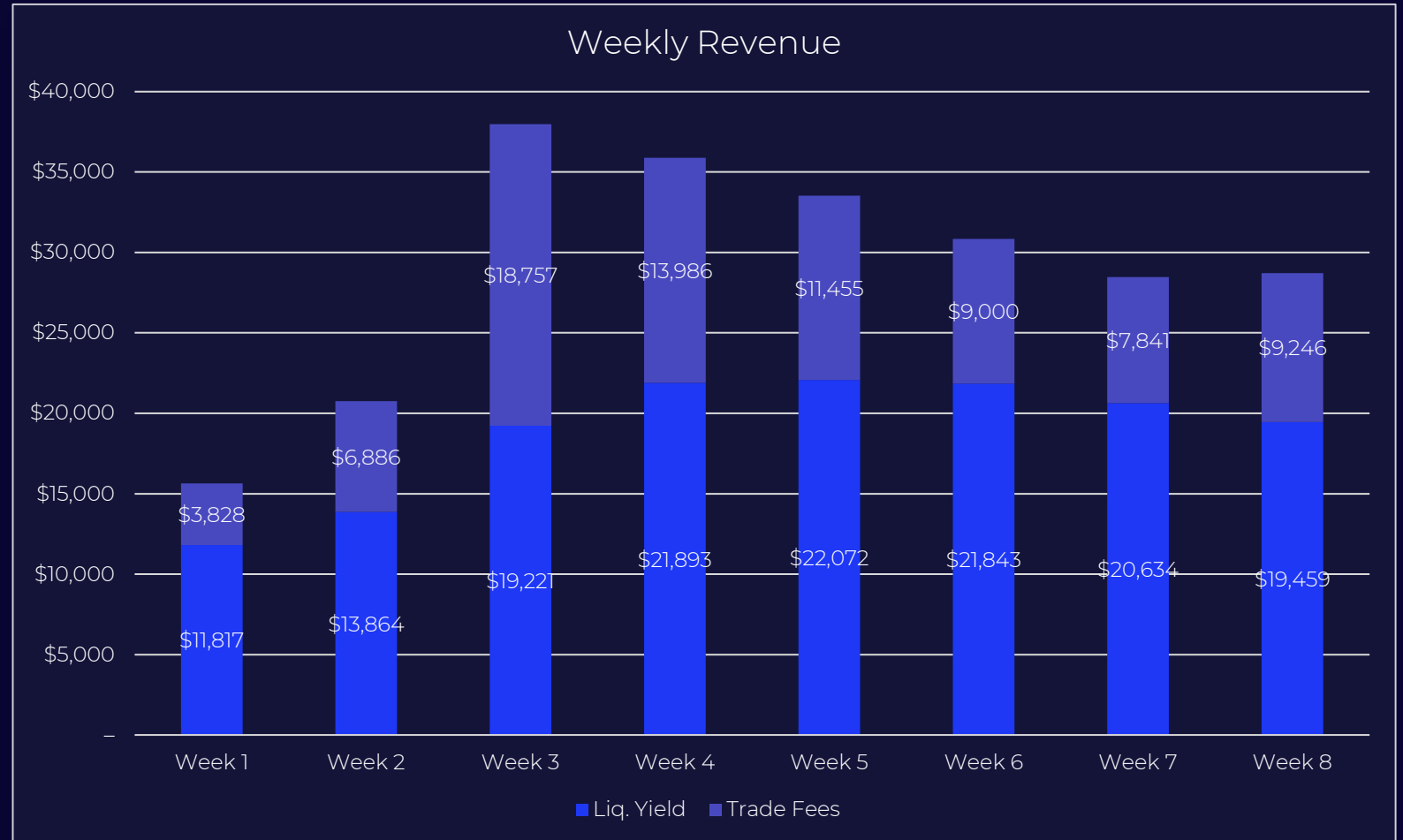
FEATURE COMPARISON			
Easy Trading	✓	✓	✓
Earns from Liquidity	✓	✗	✓
Earns from Trade Fees	✓	✗	✓
Supports Clients' Infrastructure	✓	✗	✓
Non-custodial	✓	✓	✗
Platform Governance	✓	✓	✗
Governance for ATOM + More	✓	✗	✗
Annualized Revenue	\$1.5M	\$11M	\$12 B
Current FDV	\$33 M	\$1.63 B	\$300 B

Statistics as of 04/10/2024



TRACTION

**Explosive
growth in
revenue.**



Statistics as of 04/10/2024



TRACTION

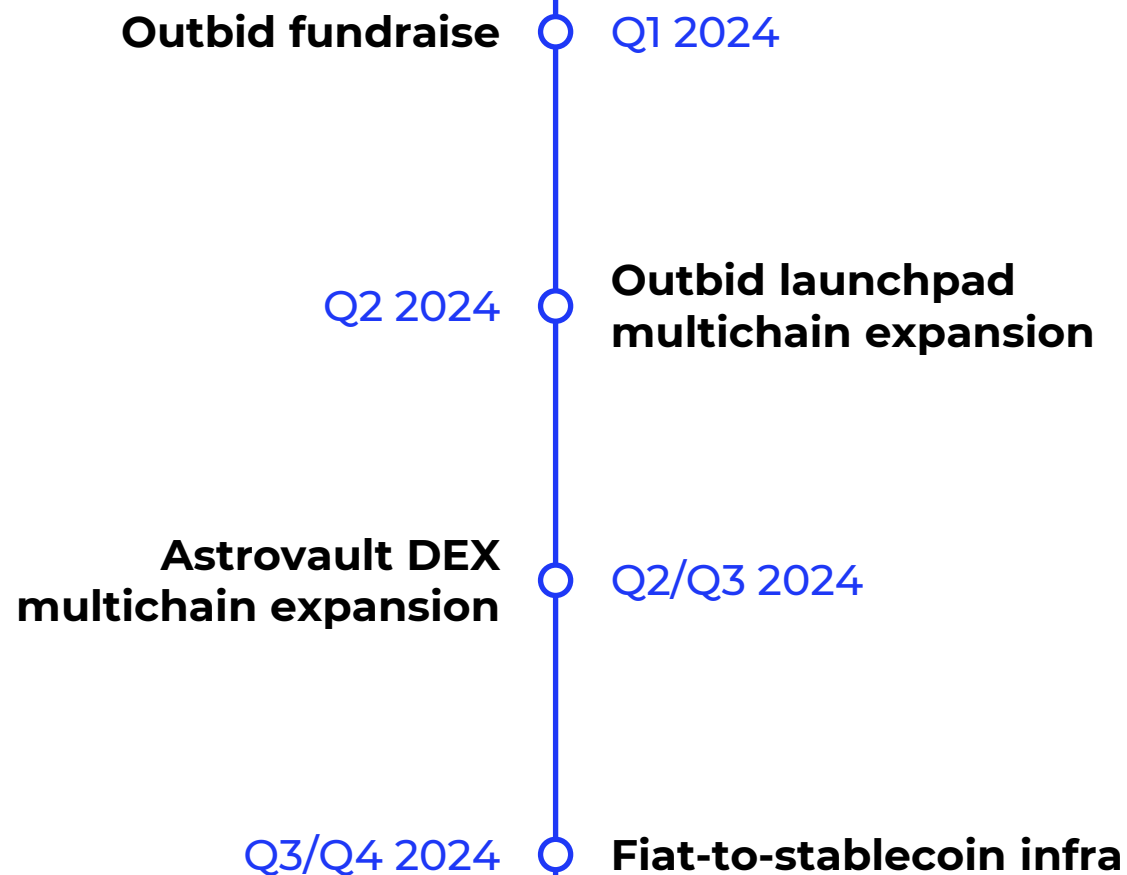
Explosive growth in liquidity and volume.



Statistics as of 04/10/2024



**Our roadmap will
result in a unique
flywheel.**

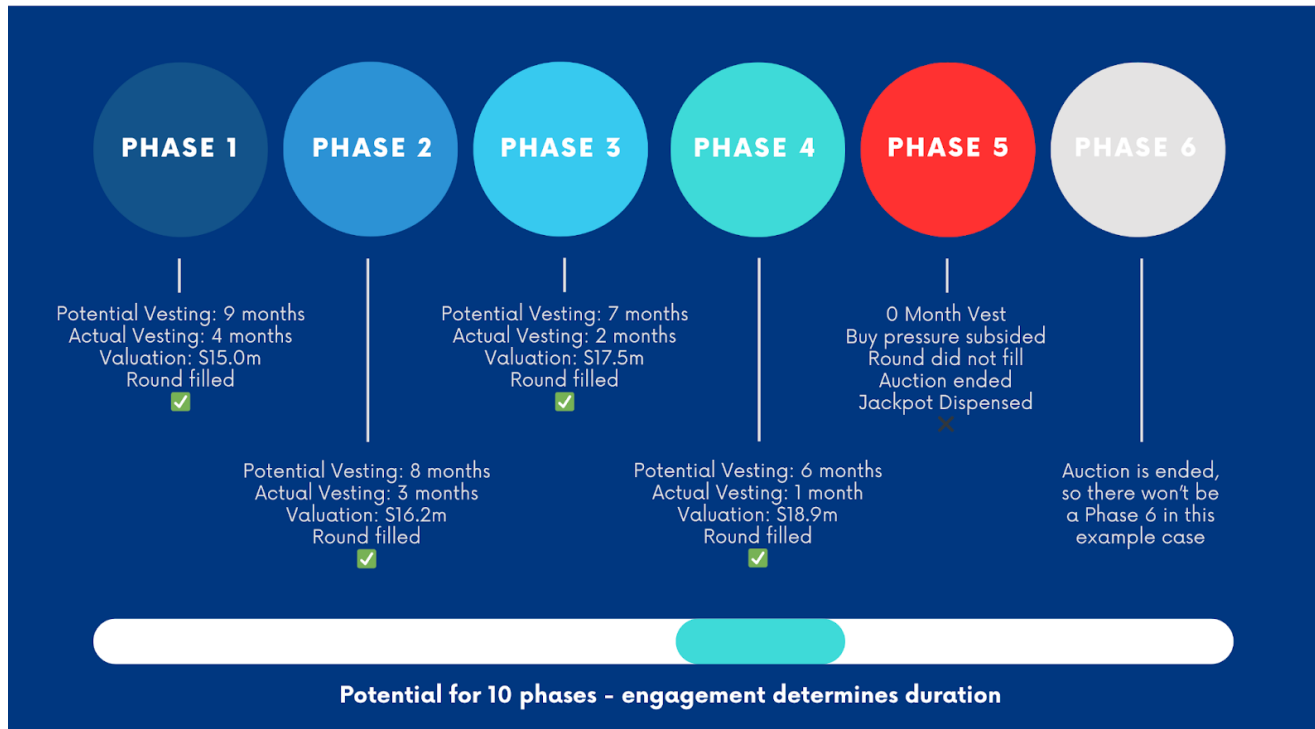


Case Study: Astrovault's \$310K Raise



ROUND SEQUENCE

Actual vesting is decided by number of rounds completed and the organic buy pressure of the rounds



\$82K

Raised across three bonus rounds

238

Unique wallets across entire raise



Outbid Launchpad



Outbid generates POL: Astrovault charges 10% of the nominal raise amount in the form of tokens for the DAO



Expansion strategy: Aim to secure more launches to increase token earnings and staking benefits



Robust pipeline: multiple projects lined up to use Outbid, including Flappy Bird's high profile launch on Solana



TEAM

We've got a lot of power on our team



Fabio Soares
Senior Contract
Developer



Kenny Grant
Chief Technical Officer



Eric Waisanen
Co-Founder



Ethan Wood
Co-Founder



Dylan Schweitzer
Business Development



We are seeking \$2M to scale operations

SECURITY TYPE

SAFE + Warrants

VEST

6-month cliff

12-month vest

% OFFERED

8%

RUNWAY

2 years

MIN. TICKET

\$50K

VALUATION

\$25M FDV

PREVIOUSLY RAISED

\$400K in Grants

\$310K Crowdsale

\$170K Hard commit in current round

PLANNED BURN

See next slide

LP TICKET

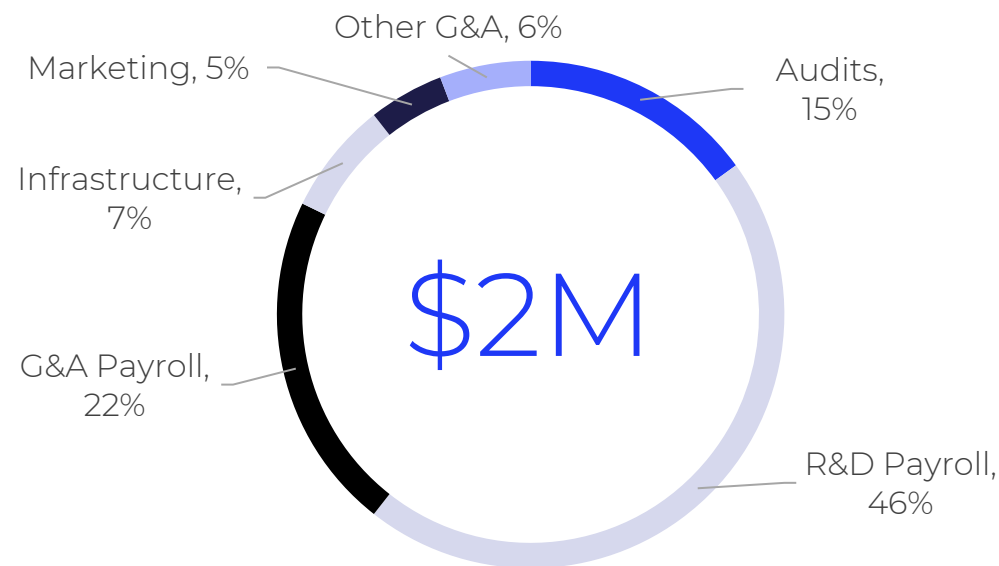
Incremental 5% discount on any liquidity deposits



Use-of-funds

Use of funds:

- \$300K for audits (more as we onboard new chains)
- \$38K/mo for R&D payroll
- \$18K/mo for G&A payroll
- \$6K/mo infra
- \$4K/mo marketing + PR
- Residual \$116K remaining for other G&A expenses





Thank you

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INVESTOR DECK